

Monthly Budget

For: _____

Date: _____

EXPENSES

HOUSEHOLD

Rent/Mortgage \$ _____
Utilities (electric, gas, trash, water) \$ _____
Cable/Satellite TV and Internet \$ _____
Telephone and Long Distance \$ _____
Cell Phone \$ _____
Other Household Expenses \$ _____

TOTAL \$ _____

FOOD

Groceries \$ _____
Lunches and Snacks \$ _____
Eating Out \$ _____

TOTAL \$ _____

TRANSPORTATION

Car Payment \$ _____
Insurance \$ _____
Gasoline \$ _____
Maintenance and Repairs \$ _____
Public Transportation \$ _____
Other (parking, tolls) \$ _____

TOTAL \$ _____

HEALTHCARE

Doctor \$ _____
Dentist \$ _____
Prescriptions \$ _____
Medical Insurance \$ _____
Other Healthcare Expenses \$ _____

TOTAL \$ _____

INCOME

Take Home Pay \$ _____
Allowance \$ _____
Gifts \$ _____
Part-time Jobs and Chores \$ _____
Other Sources \$ _____

TOTAL \$ _____

LOOKING GOOD

Clothes and Shoes \$ _____
Toiletries \$ _____
Laundry and Cleaners \$ _____
Hair Care \$ _____
Other Looking Good Expenses \$ _____

TOTAL \$ _____

JUST FOR FUN

Movies/Games/Concerts \$ _____
Dates/Trips \$ _____
Music Purchases \$ _____
Books/Magazines/Newspaper \$ _____
Hobbies \$ _____
Other \$ _____

TOTAL \$ _____

MISCELLANEOUS

Credit Card \$ _____
Savings and Investments \$ _____
Education (tuition, books, fees) \$ _____
Gifts and Charity \$ _____
Pets \$ _____

TOTAL \$ _____

GRAND TOTAL

TOTAL ALL INCOME \$ _____

Subtract - _____

TOTAL ALL EXPENSES \$ _____

BOTTOM LINE \$ _____

• Divide annual income and expenses by 12 to get a monthly figure.

• Some expenses (like utilities) will change throughout the year, so use a monthly average.